

**FIRST SCHEDULE
FORMS
FORM 1
APPLICATION BY A COMPANY FOR A DEALER'S LICENCE
THE CAPITAL MARKETS AND SECURITIES ACT (CAP. 79)
(Section 36)**

Application is hereby made for a dealer's licence under the Act and the following statements are made in respect thereof:

Notes:

(1) If space is insufficient to provide details, please attach annexure(s). Any such annexure should be identified as such and signed by the signatory to this application.

(2) This application must be accompanied by the last audited balance-sheet and profit and loss account certified as required by Regulation 5 of the Capital Markets and Securities (Licensing) Regulations.

INFORMATION ON THE APPLICANT

1.
 - (a) Name of applicant:
 - (b) Registered office:
 - (c) Place of incorporation:
 - (d) Full address and telephone number of the principal place at which the business of the applicant is to be carried on:
.....
.....
 - (e) The authorised and paid-up capital of the applicant, including the types of shares issued:
Authorised Share Capital
Paid-up Capital
Types of Shares Issued
.....
 - (f) The details of shareholders of the applicant, including the name, address, amount of shares being held and date of acquisition:
Name of Shareholder
Address
.....
No. of Shares
Date Acquired
 - (g) Address of place at which applicant's register under section 52 of the Act will be kept:
.....
.....
.....
 - (h) Set out as an annexure hereto details of each director and secretary showing full name, residential address, date of birth, office held, date of appointment and educational qualifications.
2. State the nature of the principal business of the applicant:
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3.
 - (a) State in detail the activity and the manner in which the applicant proposes to conduct the business for which the applicant requires a dealer's licence:
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.....
.....

(b) The type of clients with whom the applicant proposes to do business:
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.....

(c) Describe in detail the organisational structure and internal control procedures which the applicant has adopted or proposes to adopt for its proposed business (Separate Annexure).

4. Set out name and address of each person who, directly or indirectly, exercises or has power to exercise a controlling influence over the management and policies of the applicant other than those shown as directors;
(Separate Annexure)

5. Is any director or secretary of the applicant a director of any other corporation? Using an annexure, answer "Yes" or "No" for each person; if "Yes" give details of:
(a) names of corporations;
(b) places of incorporation; and
(c) dates of appointment.

(For questions 6 to 8, answer "Yes" or "No" in space provided. If "Yes" attach annexure giving all relevant particulars).

6. Has the applicant or any director or secretary of the applicant within the past ten years:
(a) been licensed or registered in any place under any law which requires licensing or registration in relation to dealing in securities? *Answer*

(b) been licensed, registered or otherwise authorised by law to carry on any trade, business or profession in any place?

(c) been refused the right or restricted in its or his right to carry on any trade, business or profession for which a specific licence, registration or other authority is required by law in any place?

7. Has any director or secretary of the applicant within the past ten years—
(a) been a member or partner in a member of the applicant within the past ten years?

(b) been suspended from membership of any securities exchange or otherwise disciplined by a *securities exchange*?

(c) been refused membership of any securities exchange?

(d) been known by any name other than the names shown in this application?

(e) been convicted of any offence other than a traffic offence in Tanzania or elsewhere or are there any proceedings now pending which may lead to such a conviction?

(f) has judgement including findings in relation to fraud, misrepresentation or dishonesty been given against him in any civil proceedings, in Tanzania or elsewhere? (If "Yes", using an annexure give full details, including whether judgement is unsatisfied.)

(g) been declared bankrupt or compounded with or made an arrangement for the benefit of his creditors, in Tanzania or elsewhere?

(h) been engaged in the management of any corporation other than those referred to in answer to question 5?

(i) been refused a fidelity or surety bond in Tanzania or elsewhere?

(j) been disqualified as a director, or been director of a company that has gone into receivership or liquidation, in Tanzania or elsewhere?

8. Has any director or management staff of the applicant any experience in performing the functions in relation to the proposed activity of the applicant referred to in question 3?

(Separate Annexure)

9. In relation to each director and secretary of the applicant, set out below details of the officer's employment and business activities, during the previous ten years:

<i>Name of director or Secretary</i>	<i>Name and address of employer (if self-employed so state)</i>	<i>Nature of business</i>	<i>Description of duties of relation to the employment or activity</i>	<i>Period of employment or activity (give exact dates)</i>

(Separate Annexure)

10. Set out any additional information (including any formal qualifications or training of the directors or secretary of the applicant and the name of the institution that conducted the course) considered relevant to this application.

(Separate Annexure)

11. Set out below details of two persons with whom each director and the secretary of the applicant has had regular contact over the past five years and of whom the Authority may enquire regarding the character and reputation of the respective director or secretary.

<i>Name of character referee</i>	<i>Address of character referee</i>	<i>Occupation of character referee (Separate Annexure)</i>	<i>Secretary in respect of whom enquiries may be made</i>

12. I declare that all information given in this application and in the attached annexures is true and correct.

Dated this day of 20.....

Signature

Name

Capacity: